

SolidWorks[®] Education Edition Academic Year 2010-2011 Installation Instructions

Preparation

- Verify that your system meets the criteria specified in <u>www.solidworks.com/System_Requirements</u>.
- Back up all SolidWorks files (parts, assemblies, and drawings, document templates, sheet formats, library features, and form tools) before upgrading to SolidWorks 2010. Files you open and saved in SolidWorks 2010 cannot be opened in earlier versions.
- To minimize disk space consumed, please consider uninstalling your older Education Edition and using a new installation of the new Education Edition product. If you uninstall the older version please be sure to also uninstall Simulation products, along with older versions of eDrawings, DWGeditor, etc.
- Locate your Serial Number (S/N). The number typically begins with 9710 (Network) or 9701 (Stand Alone). NEW Customer S/N is located on the front of the box on a sticker. CURRENT Customer S/N is located inside SolidWorks under HELP then ABOUT SOLIDWORKS. If you cannot find or you have misplaced your number, contact your local educational reseller to obtain one.
- Uninstall any alpha, beta, or pre-release versions of the SolidWorks software.

Installation and Licensing Process



You are ready to begin your installation of the SolidWorks[®] Education Edition! Network Users Only

Ver. 4



STEPS FOR SECTION 1: NETWORK INSALLATION: 1. Remove previous SolidNetWork License Managers

- 2. Remove previous SolidWorks software
- 3. Install 2010 SolidNetWork License Manager
- 4. Activate 2010 Network License
- 5. Install SolidWorks software on individual clients

Note: At the present time, Windows 7 is not officially supported as a SolidNetWork License Manager. However, the EDU team, has tested the SolidNetWork License Manager on Windows 7 and has provided in this document.

Section 1 | SolidWorks[®] Education Edition Installation (Network)

Note: If you are installing SolidWorks on a Network with Restricted Rights, please go to the Customer Portal for additional documentation or contact your local reseller for assistance.

This step is only for users who are on **NETWORK**. If you purchased a **Stand Alone, proceed to Section 2** in the installation process.

Note:

- All previous SolidWorks License Managers must be removed from your computer before beginning the installation of the new SolidWorks License Manager (i.e. 2009 must be removed before installing 2010).
- The SolidWorks License Manager must be installed on the machine that will be used to distribute SolidWorks licenses on your network.
- The SolidWorks License Manager for 2010 will license all SolidWorks EDU applications., including SolidWorks Simulaton, SolidWorks Sustainability, eDrawings and PhotoView 360.

Remove previous SolidNetWork License Managers

1. Stop the Licensing Service on the host machine.

For Window XP, open the **Task Manager** from the Control Panel and select the Processes tab and click the **Image Name** header to sort in alphabetical order. Locate **Imgrd.exe** process and select **End Process.**

For Windows 7, select System from Control Panel to view the **Task Manager**.



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raane Mame	Liker Name	CPU	Meto i Kade	
da.eve	LOCAL SERVICE	00	2.856 K	
ArchiveServerService.exe	SYSTEM	02	11.516 K	
onisio(ItServer.exe	SYSTEM	00	11.068 K	
SESS. EXE	SYSTEM	00	3.404 K	
srss.exe	SYSTEM	00	3,568 K	
tfmon.exe	chris.sonon	00	1,316 K	
DvgFmtServer.exe	christ sonon	00	196 K	
explorer.exe	chris. sonon	00	24,476 K	
NPLicensingService.exe	SYSTEM	00	2,672 K	
netinfo.exe	SYSTEM	00	8,628 K	
mgrd.exe	SYSTEM	00	3,580 K	
mgrd.exe	SYSTEM	00	2,340 K	
ogon.scr	LOCAL SERVICE	00	1,660 K	
sass.exe	SYSTEM	00	10,416 K	
ndave rexe	SYSTEM	00	5,500 K	
nsdtr. exe	NETWORK SERVICE	00	4,584 K	
nsftesqLexe	SYSTEM	00	4,080 K	
insiexec.exe	SYSTEM	00	11,872 K	
dminService.exe	SYSTEM	00	59,356 K	
ofmhost.exe	chris.sonon	00	568 K	
ifinistati.exe	chris, sonon	00	328 K	
dpclip.exe	chris, sonon	00	1,416 K	
ervices.exe	SYSTEM	00	5,204 K	
mss.exe	SYSTEM	00	476 K	
podsv.exe	SYSTEM	00	6,916 K	
QLAGENT90.EXE	SYSTEM	00	1,764 K	
olbroviser.exe	SYSTEM	00	2,504 K	
alservr.exe	NETWORK SERVICE	00	1,148 K	-
		0.2	C 4 4 40 1	

- Launch Add/Remove programs and uninstall the previous version of the installation Manager. Access Add/Remove programs from Start > Control Panel > Add/Remove Programs. Locate the SolidWorks SolidNetWork License Manager and select Remove.
- Once the remove option is selected you will be prompted to confirm the products to uninstall.
- The product will then uninstall itself. A progress only box will appear.

Add or Rem	Pangrame		
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Change or	B. OHE HORE (10001.00)	325	2.07910
Programs	M5XNL 6 Service Pack 2 (KB954459)	Size	1.34MB
1	Notepad++	Size	3.12MB
- N	B Sentinel System Driver		
Programs	SolidWorks Enterprise PDM	Size	411.00MB
<u></u>	SolidWorks Enterprise PDM Import Utility	Size	4.23/10
<u> </u>	olidWorks Explorer 2009 sp04	Size	220.00MB
udykeniove ∭indows	SolidWorks SolidNetWork License Manager	Size	30.61MB
omponents	Cick here for support information.	Used	rarely
		Last Used On	10/20/2009
	To remove this program from your computer, click Remove.		Remove
	SolidWorks Workgroup PDM Server 2009 sp04	Size	176.00MB
	SQL Server Compact Tools for Visual Studio 2010 Beta 1 ENU	Size	8.59MB
	SQL Server System CLR Types	Size	0.51MB
	SQLXML4	Size	2.60MB
	15 Visual Studio Tools for the Office system 4.0 Runtime	Size	24.33MB 💌



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- After the product uninstall is complete, close the Add/Remove programs window and launch Windows Explorer. Locate the folder in which the license manager was previously installed to and delete it. By default the license manager is installed to: C:\Program **Files**\SolidWorks SolidNetWork License Manager.

Remove previous SolidWorks Software

- 1. If required, uninstall SolidWorks using Add/Remove Programs.
- 2. If required, Delete SolidWorks folders located in C:\ Program Files\SolidWorks Corp



Begin 2010 SolidNetWork License Manager Installation

1. **Insert** your **2010 SolidWorks DVD** in your local DVD Drive to begin the software installation process. If SolidWorks Master Setup does not come up automatically, select My Computer and double click the DVD drive and double-click setup.exe. Generally your DVD drive is the D: drive.

Note: Once DVD is placed in your local DVD Drive, the SolidWorks 2010 SP2.1 Installation Manager will appear. Select Administrative image and server products and SolidWorks License Manager. Unselect "Create or update an Administrative Image." Click Next.



2. The next screen will prompt you for your SolidWorks and associated products serial number. Enter your product serial number. **Click Next.**



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Note: Server Installation Status will appear.



Note: Once done checking for Updates, the SolidWorks SolidNetWork License Manager Setup will appear. **Click Next.**



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3. Enter your SolidWorks SolidNetWork Serial Number, Click Next.

🔟 SolidWorks 2010 SP2.1 In	stallation Manager	- 🗆 X
SolidWorks Welcome	Ser	
Serial Number		
System Check		
Install Servers	Enter your SolidWorks SolidNetWork Serial Number here:	
Install		
Summary Create Image Finish	 Hints: Multiple serial numbers can be entered by separating them with commas. For example: If you have a SolidWorks SolidNetWork serial number and a Simulation SolidNetWork serial number, you may enter them both separated by a comma. 	
	SolidWorks < Back Next > Cancel	
eip Help		Cancel

4. The next screen will show the default installation location for the license manager; it is recommended that you do no change its location. **Click Next.**

🔟 SolidWorks 2010 SP2.1 Ins	stallation Manager	- 🗆 X
SolidWorks Welcome	SolidWorks SolidNetWork License Manager Setup Destination Folders Click Next to install to these folders, or click Change to install to different folders.	
Serial Number		
System Check	Install SolidWorks SolidNetWork License Manager to:	
Install Servers	Manager\	
Install		
Summary	ed.	
Create Image		
Finish	SolidWorks Cancel	
(2) Help		Cancel

6. The final screen before the installation is a confirmation. Select **Install** to continue. The installation will begin and the server product will be installed.

😼 SolidWorks SolidNetWork License Manager Setup	×
Ready to Install the Program The Wizard is ready to begin installation.	SolidWorks
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. exit the Wizard.	Click Cancel to
SolidWorks	Cancel

- After the installation is complete there will be a confirmation of the successful install. Once completed the Installation Manager confirms the product(s) are installed correctly.

> 7. Select Finish and close the installation manager. This completes the installation of the SolidWorks SolidNetWork License Manager.



Activate 2010 SolidnetWork License

- 2010 introduced a new licensing method for network licenses. The new process will require internet connectivity to 'activate' the license on the SolidWorks server.
- What does this mean for the user?
- The end user will no longer need a license file or existing dongle. The dongle must be returned to your value added reseller.



Port exceptions can be done after installing the license manager.

activate the license.

A server information window will appear that will allow you to choose the license server port(s) and apply an options file if desired. It is recommended that you select the option for firewall in use on this server. Select **Next** to continue.

SolidNetWork License Server Information	SW,
SolidNetWork License Server Information	
Computer Name: TS-JNIEDER7500	
Port Number: 25734	
Options File: Browse Edit	
Vendor Daemon Port Number: 25735	
About < Back Next > Cancel	Help

The SolidWorks Product Activation window will appear and you will be required to fill out an email to associate to the activation. Enter an email address and select **Next**.

Note: If you do not have internet access, please contact your Value Added Reseller.

Activate	/Transfer Your SolidWorks Product
	- Ariusia
	To activate your SolidWorks product you must request a license key from SolidWorks. The Activation Wizard will help you collect the information necessary to activate your product.
	Serial#
	How would you like to activate? Automatically over the Internet (recommended) Manually via e-mail
	Contact Information (Required)
	E-mail email@email.com
About	CBarle Nexts Carcel Help

The product will now activate via internet.

3. After a successful activation there will be a succeeded message which will show all the products associated with your serial number.

4. Select **Finish**, completing activation. The license manager will appear and you can close it out to complete the activation process.



SolidnetWork License Installation is complete.

Note: You will need to add exceptions in your firewall software, example shown in Windows XP and Windows 7 Firewall settings on the next page. For Windows 7, skip the Windows XP firewall section and go to Page 15.

1. Select Security Center from the Control Panel.



 If the Windows Firewall is on, Click Windows Firewall and then select Exceptions Tab. Select the Add Program button. Otherwise, skip Firewall instructions

😺 Windows Firewall		
General Exceptions		
Windows Firewall is turned off. Your compute from outside sources such as the Internet. Wi General tab and select On. Programs and Services:	r is at risk of attacks and intrusi a recommend that you click the	ons
Name	Group Policy	^
The County County		
(#14-10-10-10-10-10-10-10-10-10-10-10-10-10-		
and the state of t		
California Contraction	ite .	
Call Contract Contract	10	
CONTRACTOR OF SALES - SECTOR		
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100-10010-100	its i	
	- NIT	
Add Program Add Port	Edit Delete	
Display a notification when Windows Firev	vall blocks a program	
What are the risks of allowing exceptions?		
	ОК Са	incel

 Browse to the folder where you installed the SolidWorks SolidNetwork License Manager and select both Lmgrd.exe and sw_d.exe.



If lmgrd.exe is added successfully, lmgrd.exe will appear in the list of programs.

Windowstillewall		
eneral Exceptions Advanced		
Windows Firewall is turned off. Your compute from outside sources such as the Internet. W General tab and select On.	r is at risk of attacks and intrus e recommend that you click the	ions e
Name	Group Policy	^
The said Phone Theory	100	
Contract of the	2	
der sonnen er beren i bertren	10	
Contraction of States		
	2	
Imgrd.exe	No	
Weiner Street and Street Street and Street and Street Stre		
THE OWNER CONCESSION OF MULTIPLES AT		~
Add Program Add Port	<u>E</u> dit <u>D</u> elete	
Display a notification when Windows Fire	wall blocks a program	
What are the risks of allowing exceptions?		
	ОКСС	ancel

If sw_d.exe is added successfully, sw_d.exe will appear in the list of programs.



1. Bring up the Control Panel and Select System and Security



Programs Uninstall a program Get programs Ease of Access Let Windows suggest settings Optimize visual display

2. If the Windows Firewall is enabled, Allow programs through the firewall.

Control Panel Home System and Security Network and Internet Hardware and Sound	*	Action Center Review your computer's status and resolve issues 🚱 Change User Account Control settings Troubleshoot common computer problems Restore your computer to an earlier time Windows Firewall Check firewall status Allow a program through Windows Firewall
Programs User Accounts Appearance and Personalization Clock Language and	I Region	System View amount of RAM and processor speed Check the Windows Experience Index Pallow remote access See the name of this computer Pallow Device Manager Windows Update
Ease of Access	3 Q	Turn automatic updating on or off Check for updates View installed updates Power Options Require a password when the computer wakes Change what the power buttons do Change when the computer sleeps
	2	Backup and Restore Back up your computer Restore files from backup
		BitLocker Drive Encryption Protect your computer by encrypting data on your disk Manage BitLocker
	(V=	Administrative Tools Free up disk space Defragment your hard drive Image: Create and format hard disk partitions Image: View event logs Image: Create and format hard disk partitions
	<u>@</u>	NVIDIA Control Panel
		Remote Control (32-bit)
	N	Configuration Manager (32-bit)

3. Click "allow another program"

llowed programs and features:					
Vame	Domain	Home/Work (Pri	Public	Group Policy	^
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The second state of the se	-	-		144	Ŧ

ОК	Cancel

And Browse to the folder where you installed the SolidWorks SolidNetwork License Manager. Add both executables.

Lmgrde.exe and sw_d.exe

Browse	A reaction of	X
Computer ► Default (C:) ► Program Files (x8)	6) SolidWorks SolidNetWork License Manager 	✓ 4 Search SolidWorks SolidNetWo
Organize 🔻 New folder		E 🕶 🗖 🔞
★ Favorites ▶ Desktop ▶ Downloads ▶ Downloads ▶ Downloads ▶ Icenses ▶ setup ▶ utils ■ Libraries ▶ Doccs ▶ setup ▶ utils ■ Pictures ♥ Videos ▶ Organization (C:) ▶ Default (C:) ▶ Dofault (C:) ♥ proddef\$ (\COR ♥ Corporate\$ (\corporate\$ (\corp	Select a file	to preview.
🖬 Network 🔻 🛛 🕨		
File name:		

When lmgrd.exe is added successful to the exceptions list, it will appear as Accresso Software Inc in the list of Allowed programs

hat are the risks of allowing a program to con	nmunicate?			🕑 Change settir	ngs
For your security, some settings are mana	ged by you	r system administrato	r.		
Allowed programs and features:					
Name	Domain	Home/Work (Pri	Public	Group Policy	1
✓ 3D Vision Photo Viewer				No	=
🗹 Acresso Software Inc.				No	Ľ
Pranch Cache Content Potrioval (User				No	
Henry Constant Statement				100	
Heatile siles Reader salis from the				100	
Heatild calls figs Hereets / Hese W.				100	
The second				100	
CONTRACTOR OF PRESIDENT CONTRACTOR				100	
1411110.0001100000100010000110000000000				100	
Figure and Pferman Physics					
Press and Provide Provide				100	
		_		100	1
		[Details	Remov	e

OK

Cancel

When sw_d is allowed successfully, it will as sw_dn in the allowed programs list.

aged by you	r system administrato	or.		
Domain	Home/Work (Pri	Public	Group Policy	
-				
			1841	
			No	111
			1	,
	Domain	Domain Home/Work (Pri	Domain Home/Work (Pri Public	aged by your system administrator. Domain Home/Work (Pri Public Group Policy □ □ □ □ □ □ □ □ □ No □ □ □ No

NOTE: You have now finished installing the SolidWorks License Manager. **You must** now go to your client **computers, and** insert the DVD and proceed as follows on steps.

Before beginning the installation process, please be sure to close out of all SolidWorks programs currently open on your computer.

You can also install SolidWorks on your server machine. Follow the instructions in the next section.

$\begin{array}{c} Section \ 2 \ | \ SolidWorks^{\$} \ Education \ Edition \ Installation \ (Stand \ Alone \ or \ Client) \end{array}$

Note: For SolidWorks Network install, the software does not get installed on the network machine (Server). SolidWorks should be installed on the user machines (Client).

Before beginning the installation process, please be sure to close out of all SolidWorks programs currently open on your computer.

1. On the CLIENT Machine Insert DVD. Select Individual (on this computer). Click **Next** in lower right corner.



2. For new installation enter your serial number below (24 digits). Click Next.



Note: The message in the center of the window under the green bar, "Connecting to SolidWorks" will appear.

You may see a screen that a newer version is available, ALWAYS select continue installing from DVD and click Next.

Go to step 3 for individual installation

FOR NETWORK CLIENT INSTALLATION ONLY

2a. During the installation you will be presented with the following screen (if the computer you have installed SolidWorks on is not the license server). Click **Add**.

SolidherWork Licence Administra	ta .	int.to
	Lat of loanse servers that can be accessed from the computer.	
SolidWorks	Att. Renove.	
Rest		_ ox

2b. Enter your license server and the port number that you specified in step 12. The default port is 25734. Enter it as portNumber@computerName. Then click "OK"

Add Server	X
Enter the license server name in the form: portNumber@computerName (ex: 25734@myserver)	
OK Cancel	

3. After you have clicked Next, the SolidWorks 2010 SP2.1 Installation Manager will guide you through the installation. **Accept Defaults** on the screen (**DO NOT change anything**) Click **Install Now** to continue installation.

SolidWorks 2010 SP2.1	Installation Manager	
Welcome Serial Number System Check	Summary This is a new installation of 2010 SP2.1.	CHANGE 🧭
Summary Install Finish	SolidWorks: PhotoWorks, FeatureWorks, SolidWorks To Utilities, ScanTo3D, 3D Instant Website, TolAnalyst, Circu Manuals, DWGPartner, Help Files SolidWorks eDrawings DWGeditor PhotoView 360 SolidWorks Flow Simulation SolidWorks Motion	oolbox, SolidWorks Routing, SolidWorks uitWorks, Design Checker, Example Files,
	Installation Location Toolbox Options Toolbox installation location: C:\SolidWorks Data Toolbox installation method: New Toolbox	CHANGE 🧭
Cancel Help)	Estimated installation size: 5.9 GB

Note: The screen below will pop-up when installation is in process SolidWorks 2010 SP2.1 Installation Manager

SolidWorks	
Welcome Serial Number System Check Summary	Your single source for everything SolidWorks: https://customerportal.solidworks.com Product knowledge base Discussion Forums
Install	Software upgrades Tips and tricks Installing Selected Products Please wait - initializing
	1% complete
Cancel	

- 🗆 X

4. Installation is Complete! Select how often you would like to receive product updates, confirm your participation in a survey, then click **Finish.** In most classrooms, we recommend clearing the "check for updated every x days"



Survey Screen:

Edit View Favorites Tools Help												m -
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SB * SB Office Live Workspace Sign	hup Solidworks 2	utu instalati	<u>^</u>	-					100	62) 48	a Ell rade	1000 .
SolidV Plass even	Vorks 2010 re tell us about your all or not, and if not I, were you satisf Yes	Installa install exper what probled ied with you	ation ience so ms you i	Surv we can i encounter	ey mprove it for red. ate experie	• you! Le mce?	it us knot	v if you were	satisfied]		
C C Use the	No I'm not sure e scale to rate yo	ur agreeme	nt with	each sta	itement ab	out the	installa	tion or upgr	ade you			
C Use the just pe	No I'm not sure e scale to rate yo rformed.	ur agreeme 7 - strongly agree	nt with G	each sta 5	4 - not sure	out the	installa 2	tion or upgr 1- strongly disagree	Does not apply	I		
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5. When you start SolidWorks Education Edition for the first time, **Adobe Acrobat. Registration** prompt will show.

Note: Depending upon your computer configuration you may or may not need to restart your computer.

Installing SolidWorks will also install Simulation products automatically. You do not have to re-install Simulation after the SolidWorks installation is complete. Click I prefer not to register online (Recommended for classroom install), the Click OK to continue.



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6. DVD is now installed. Start SolidWorks from the desktop.

For Standalone Client Only.

Once SolidWorks icon is selected, the **SolidWorks Product Activation** will appear. Click **Next**, to continue with activation.



7. To activate you SolidWorks product you must request a license key from SolidWorks. The SolidWorks Product Activation will help you collect the information necessary to activate your product. **Choose which method and then click Next.**

🕵 SolidWo	rks Product Activation	×
Activate.	/Transfer Your Solid₩orks Product	SW.
	Activate To activate your SolidWorks product you must request a license key from SolidWorks. The Activation Wizard will help you collect the information necessary to activate your product.	
	Product: SolidWorks How would you like to activate? O Automatically over the Internet (recommended) O Manually via e-mail	
	Contact Information (Required) E-mail:	
About	<pre></pre>	Help

8. Now you are done registering your SolidWorks Education Edition. Click Finish.



t a n d 0 n e

YOU CAN NOW RUN SOLIDWORKS EDUCATION EDITION!

More information about installation options is available in the SolidWorks 2010 Installation Guide